THE LEISURE WORLD FOUNDATION OF ARIZONA, INC.



2022

Board of Directors:

President Donna Bailey Vice President Barry Jacobsen

Secretary Allanah Courson

Treasurer Janice Rehmus Asst. Treasurer Joan Jajdelski

Chair of Investment Committee Bob Lehrkind
Coordinator of Challenge Days
Coordinator of Grants Chris Reinhold
Coordinator of Lecture Series Ruth Pechmann
Past President Joe Rowbotham

Norma Bryant Jim Davis Sharon Manchester (elected Jan BOD)

Investment Committee: Bob Lehrkind Janice Rehmus Chris Reinhold Joanne Sheerin

Director of Development: TBD

Friends of the Foundation: Kay Eakin Janet Kelly Beverly Locke Ron Wells

2022 Challenge Days Donation (YTD

Jan 27	Valley Goldmine
Jan 29	Hot Tropical Nights
Jan 29	Tennis Tournament
Feb 18	Tennis Club Gently Used Clothing Sale
Mar 17	Pickleball AZ Lottery
Mar 24	Golf Tournament

Grant Recipients (Challenge Days Grant Amounts to be Announced at the March 23rd Premier Lecture)

Assistance League of East Valley – Assault Survivor Kits	Challenge Days
Bag and Boob Babes – Postage – Breast Cancer Patients	Challenge Days
Child Crisis Center – Pre-K Education for <100% of Poverty Level	Challenge Days
Lutheran Social Services – Homeless Emergency Lodging Program	Challenge Days
Mathew 25 Prison Ministry – Fund ~12 Education Courses for Incarcerated Women	Challenge Days
Save the Family – "Valor on Eight" 45 Housing Units for Women Vets	Challenge Days

LW Library – Large Print Books (Donor Designated)	
LWF will match first \$2,000 of Library Feb/Mar Fund Drive	
LW Music Therapy	\$
LWF Premier Speaker Series	\$

<u>2021</u>

Board o	f Directors:	
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President	Donna Bailey	Vice President	Barry Jacobsen
Secretary	Allanah Courson		
Treasurer	Janice Rehmus	Asst. Treasurer	Joan Jajdelski
Chair of Investment Committee	Bob Lehrkind		
Coordinator of Challenge Days	Pat Connelly		
Coordinator of Grants	Jim Davis	Grants Understudy	Chris Reinhold
Coordinator of Lecture Series	Ruth Pechmann		
Past President	Joe Rowbotham		

Norma Bryant

Investment Committee:	Bob Lehrkind	Janice Rehmus	Joanne Sheerin

Director of Development Sandra Lackore

Friends	of the	Found	lation
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Sandra Lackore	Donna Bailey	Peggy Dittberner	Kay Eakin
Janet Kelly	Beverly Locke	Ruth Pechmann	Ron Wells

2021 Challenge I	2021 Challenge Days Donation (YTI		(YTD)
Jan 28	Valley Goldmine	\$ 1,140	
	LW Tennis Club Donation	\$ 7,735	
Mar 25	Charity Golf Tournament	\$23,493	
	LW Pickleball Donation	\$ 5,005	
		=====	
		\$37,373	
Grant Recipients			
Bag and Bool	o Babes – Breast Cancer	\$ 4,500	Challenge Days
Child Crisis Arizona – Meals		\$ 3,000	Challenge Days
House of Refuge – Adopt a House Program		\$11,000	Challenge Days
Lutheran Soc	Lutheran Social Services – Family Activity Kits		Challenge Days
Mathew 25 Prison Ministry – Education		\$ 3,000	Challenge Days
Save the Family – Housing with emphasis on Veterans and their families		\$10,000	Challenge Days
LW Library –	Large Print Books (Donor Designated)	\$ 1,829	
LW Music Th	erapy	\$ 5,850	
LWF Premier Speaker Series		\$ 750	

<u>2020</u>

Board of Directors:

President Joe Rowbotham Vice President Donna Bailey Secretary Norma Bryant Treasurer Janice Rehmus Asst. Treasurer Joan Jajdelski Chair of Investment Committee Bob Lehrkind Chair of Friends Committee Ralph Mueller Coordinator of Challenge Days Pat Connelly **Coordinator of Grants** Jim Davis Coordinator of Lecture Series Peggy Dittberner Lecture Series Understudy Ruth Pechmann

Barry Jacobsen (elected Jan BOD)

Investment Committee: Bob Lehrkind Janice Rehmus Joanne Sheerin

Director of Development Sandra Lackore

Friends of the Foundation

Donna Bailey Peggy Dittberner Kay Eakin Sandra Lackore Beverly Locke

2020 Challenge Days		Donation	
Jan 25	Island Style Buffet & Polynesian Floor Show – "Luau"	\$14,688	
Jan 30	Valley Goldmine	\$ 402	
Feb 1	Pickleball Circus	\$ 5,500	
Feb 22	Tennis - "Play it Again" & Tournament	\$10,028	
Mar 26/Nov 7	Par-Tee Time Golf Tournament	\$19,470	
	Men's Billiard Club	\$ 540	
	Misc	\$ 600	
		=====	
		\$51,228	
Grant Recipients			
Child Crisis Early	Education	\$10,000	Challenge Days
House of Refuge – Adopt a House Program		\$11,000	Challenge Days
Red Mountain Mathew 25 Prison Ministry - Education		\$ 4,000	Challenge Days
Save the Family		\$11,000	Challenge Days
Sunshine Acres Children's Home		\$ 5,000	Challenge Days
LW Library – Larg	e Print Books (Donor Designated)	\$ 2,261	
LW Music Therap	y	\$ 2,900	
LWF Premier Spe	aker Series	\$ 875	
Fountain on Coyo	ote Run near hole #13 (Donor Designated)	\$13,500	

Board of Directors:

President Joe Rowbotham Vice President Dennis O'Grady Norma Bryant Treasurer Joan Jajdelski Secretary Chair of Friends Committee Ralph Mueller Chair of Investment Committee **Bob Lehrkind** Coordinator of Challenge Days **Coordinator of Grants** Jim Davis Pat Connelly

Tobby Baca (elected Jan BOD) Donna Bailey April Taylor

Investment Committee: Bob Lehrkind Dennis O'Grady Guy Ott Joanne Sheerin

Director of Development Sandra Lackore

Coordinator of Lecture Series

Friends of the Foundation

Ralph Mueller Donna Bailey (elected Mar BOD) Peggy Dittberner

Peggy Dittberner

Kay Eakin Beverly Locke

2019 Challe	nge Days	Donation
Jan 31	Valley Goldmine	\$ 488
Feb 2	Pickleball Challenge – Carnival Day & Pro Exhibition	\$ 6,415
Feb 6	Dancing With the LW Stars	\$ 6,251
Feb 23	Tennis Tournament	\$10,685
Mar 21	Golf Tournament – Fun on the Grass and Banquet	\$14,942
Billiard C	Club Donation	\$ 500
Challeng	ge Days - Misc Income	\$ 800
		======
		\$40,081

Grant Recipients

Child Crisis Arizona \$10,566 Challenge Days

CCA's mission is to provide Arizona children with a safe environment—free from abuse and neglect—by creating strong and successful families. They achieve this through prevention, intervention and education programs designed to support thousands of children and families who are at risk. A portion of the Leisure World Foundation's Challenge Grant includes \$5,000 to provide 20 nights of "safe sleep" for children 0 to 10 years-old in the emergency placement shelter. The balance of funds will be used for staff development and teacher training.

House of Refuge – Adopt a House Program	\$11,000 Challenge Days
Sunshine Acres Children's Home	\$11,000 Challenge Days
LW Library – Large Print Books (Donor Designated)	\$ 4,247
LW Music Therapy	\$ 2,400
LW Outreach	\$ 350
LWF Premier Speaker Series	\$ 600

Board of Directors:

PresidentJoe RowbothamVice PresidentGuy OttSecretaryNorma BryantTreasurerJoan JajdelskiChair of Investment CommitteeJoAnn SheerinChair of Friends CommitteeRalph Mueller

Jim Davis Peggy Dittberner Elanor McLester Dennis O'Grady April Taylor

Investment Committee: JoAnn Sheerin Bob Lehrkind Dennis O'Grady Guy Ott

Friends of the Foundation

Ralph Mueller Marvin Diede Peggy Dittberner Kay Eakin Beverly Locke Elanor McLester

2018 Challeng	ge Days	Do	nation	
Jan 25	Valley Goldmine	\$	1,339	
Jan 31	Dancing with the Leisure World Stars	\$1	1,535	
	Tennis Tournament	\$	8,878	
	Pickleball Tournament		4,415	
	Billiards Tournament	-	1,762	
	Golf Tournament	-	6,442	
LW Coffee	Club donation for LW Outreach	\$	200	
			====	
		Ş 4	4,571	
Grant Recipier	nts			
Holy Cross	S St Vincent de Paul	\$	5,000	
House of F	Refuge – Adopt a House Program (\$11,000 Grant + \$95 Donor Designated)	\$1	1,095	Challenge Days
Lion's Cam	np Tatiyee (Donor Specified)	\$	1,455	
Lutheran S	Social Services – Mesa Home Care Services	\$	8,500	Challenge Days
Red Mountain Mathew 25 Prison Ministry - Education		\$	9,000	Challenge Days
Starbright	Foundation – Project Safe Kids	\$1	5,000	Challenge Days
Kathleen S	Steckelberg Memorial Bench (Donor Designated)	\$	523	
LW Billiard	ds Room Upgrade	\$2	4,772	
Grand	Re-opening Mar 10, 2018			
LW Library	/ – Large Print Books (Donor Designated)	Ś	5,314	
LW Music		-	2,400	
	ach - Electric Scooter	\$	300	
	y Club – Chairs & kiln shelf (Donor Designated)	\$	485	
	vory Sanick Grand Piano donated by Ron & Christina Maclean			
	working Club (Donor Designated)	\$	49	
LWF Prem	ier Speaker Series	\$	200	

<u>2017</u>

<u> 2017</u>						
Board of Dire	ectors: February 19, 2017	7				
Presider	nt	Sandra Lackore	Vice President		Rowbotham	
Secretar	•	Linda Shostak	Treasurer		n Jajdelski	
Chair of	Investment Committee	JoAnn Sheerin	Chair of Friends Comm	ittee Ralp	oh Mueller	
Jim Davi Guy Ott	s (elected Feb BOD) April Taylor	Peggy Dittberner	Elanor McLester	Dennis O'Grad	dy	
Investment (Committee: JoAnn She	erin Bob Lehrkind	Dennis O'Grady	Guy Ott		
Friends of th	ne Foundation					
Ralph M	ueller Mike	Atkinson	Marvin Diede	Peggy Dittber	ner	
Kay Eaki	n Beve	rly Locke	Elanor McLester			
2017 Challe	nge Days			Donation		
Jan 26	Valley Goldmine			\$ 1,034		
Feb 1	Dancing with the Leisu	re World Stars		\$11,465		
	Tennis Tournament			\$11,360		
Mar 4	Pickleball Tournament			\$ 3,570		
Mar 11	Golf Tournament			\$23,180		
Undesig	nated Challenge Days Do	nations		\$ 100		
				=====		
				\$50,709		
Grant Recipi	ents					
House o	f Refuge – Adopt a House	e Program		\$11,000	Challenge Days	
Lutherar	n Social Services I-HELP –	Transportation Van		\$10,000	Challenge Days	
Mesa Ur	nited Way (Donor Specific	ed)		\$ 97		
Oakwoo	d Creative Care – Adult D	ay Health Programs		\$ 6,000	Challenge Days	
	untain Mathew 25 Prison	,		\$ 3,000	Challenge Days	
	e Acres Children's Home	•)	\$ 200		
• • • • • • • • • • • • • • • • • • • •		(10800) 0. 1010 110	ı	Ψ =00		
	ords Room Upgrade opened Sep 2, 2017			\$41,531		
LW Fitne	ess Center Equipment (Do	onor Designated + Match	ning [BOD up to \$10,000])	\$ 4,531		
LW Library – Large Print Books (Donor Designated + \$1,000 Matching)			\$ 6,163			
	eation – 8 Replacement I	<u>-</u>	<u>.</u>	\$ 3,940		
	mier Speaker Series	, 0	. , 37	\$ 633		
	•			•		

Board of Directors: May 1, 2015

PresidentSandra LackoreVice PresidentMarvin DiedeSecretaryLinda ShostakTreasurerJoan JajdelskiChair of Investment CommitteeJeff SandersChair of Friends CommitteeRalph Mueller

Elanor McLester (elected 03Mar2016)

Investment Committee: Jeff Sanders Joan Jajdelski Dennis O'Grady

Friends of the Foundation

Ralph Mueller Mike Atkinson Marvin Diede Kay Eakin

Beverly Locke Elanor McLester

2016 Challer	nge Days	<u>Donation</u>
Jan 28	Valley Goldmine	\$ 785
Feb 3	Dancing with the Leisure World Stars	\$13,355
Feb 6	Tennis Tournament	\$ 6,106
Mar 6	Pickleball Tournament	\$ 3,100
Mar 12	Golf Tournament	\$10,658
		======
		\$34,004

Grant Recipients

Assistance League of the East Valley

\$ 8,000 Challenge Days

The Assistance League of East Valley is an all-volunteer, non-profit organization which assists over 9,960 residents of Tempe, Mesa, Chandler and Gilbert by providing school clothing, assault survivor kits, adult day care socials, scholarship funds and adopt-a-school assistance.

Starbright Foundation

\$ 8,000 Challenge Days

The Starbright Foundation is an advocate for children whose voices are silenced by fear. They provide intervention and services to protect, educate and restore hope for a brighter future. Working with local law enforcement authorities, Starbright's mission is to rescue children and young adults from human sex trafficking and modern day slavery found in abusive environments.

Sunshine Acres Children's Home – Assisted Creation of McCarthy Park

\$ 8,000 Challenge Days

Sunshine Acres Children's Home provides a loving, wholesome home for children who are separated from their parents and helps them to establish long-term relationships with stable parental figures, preparing them for success in adulthood.

Mesa United Way (Donor Designated)	\$ 291
Electric ADA Handicap Door Openers	\$ 4,214
LW Golf Course Shade Trees (Donor Designated)	\$ 970
LW Library – Large Print Books (Donor Designated + \$1,000 grant)	\$ 4,536
LW Pool Security Cameras	\$ 2,000
LW Pottery Club Raku Kiln Storage Shed	\$ 1,325
LW Promenade Portable Speaker System (match up to \$1,000)	\$ 1,689
LWF Premier Speaker Series	\$ 550

Oakwood Creative Care

LWF Premier Speaker Series

Open Door

Sunshine Acres Children's Home (Donor Designated)

LW Library – Large Print Books (Donor Designated)

2015 Board of Directors: Effective May 1, 2015 President Sandra Lackore Vice President Marvin Diede Secretary Linda Shostak (elected Mar BOD) Treasurer Joan Jajdelski (elected Apr BOD) Chairman of Friends Committee Ralph Mueller Dennis O'Grady Doug Scott (resigned Apr BOD) JoAnn Sheerin **April Taylor** Larry Weber Friends of the Foundation Ralph Mueller Mike Atkinson Marvin Diede Kay Eakin Charles Krueger **Beverly Locke** 2015 Challenge Days **Donation** Jan 24 Pickleball \$ 1,965 Feb 4 Dancing with the Leisure World Stars \$14,326 Feb 7 **Tennis** \$ 4,866 Mar 7 Golf \$10,721 **Undesignated Challenge Days Donations** 100 ====== \$31,978 **Grant Recipients East Valley Senior Services** \$10,000 Challenge Days Hospice of the Valley (Donor Designated) 97

\$10,000 Challenge Days

\$

97

409 200

\$ 1,741

Board of Directors: January 1, 2014

President JoAnn Sheerin Vice President Marv Diede Secretary Pat Schafer Asst. Treas./Sec. Marcia Stearns

Treasurer Sandra Lackore

Chuck Krueger Ralph Mueller Karen Sherman April Taylor

2014 Challenge Days

Jan 25 Pickleball Tournament (40 members)

Feb 1 Tennis Tournament (150 players)

Feb 4 Bridge Tournament

Mar 1 RE/MAX Classic Golf Tournament

Apr 1 SunBelt Paint Raffle

Jan 22 Valley Goldmine

Jan 29 Dancing with the Leisure World Stars

Nov 16 Free Jazz Concert with 52nd Street Jazz Band (Provided by LWF Friends)

Grant Recipients

\$10,000
\$ 1,795
\$10,000 Challenge Days
\$ 24
\$ 9,345
\$ 3,468
\$ 542

Board of Directors: April 1, 2013

President Chuck Krueger (thru Sep 30th) Vice President JoAnn Sheerin Secretary Pat Schafer Asst. Treas./Sec. Marcia Stearns

Treasurer Sandra Lackore

Mike Atkinson (elected Jan BOD) Marv Diede Kay Eakin Ralph Mueller

Dick Steckelberg (elected Jan BOD) April Taylor

2013 Challenge Days

Jan 19	Pickleball Tournament	Funds to TPCP
Feb 2	Tennis Challenge Day	Funds to TPCP
Feb 12	Duplicate Bridge Day - 108 players	Funds to I-HELP
Feb 16	Annual Party Bridge Day - 75 players	Funds to I-HELP
Feb 16	Board Games & Hand and Foot	Funds to I-HELP
Feb 28	Bob Bailey Memorial Golf Day - 180 golfers	Funds to I-HELP
Feb 11	Valley Goldmine	

Mar 28 Dancing with the Leisure World Stars

The Friend's Endowment Fund was established in 2013 to give Leisure World residents the opportunity to provide long-term stability to the Foundation and make a lasting impact on our community. Gifts to the Friends Endowment are permanently restricted with an earnings ratio that will also support charitable endeavors.

Grant Recipients

rant recipients			
Interfaith Homeless Emergency Lodging (I-HELP)	\$ 1	12,000	Challenge Days
Lion's Club (Donor Designated)	\$	29	
Mesa United Way (Donor Designated)	\$	779	
LW Computer Club (Donor Designated)	\$	118	
LW Library – Large Print Books (Donor Designated)	\$	3,265	
Open Door (Donor Designated)	\$	49	
LW Pottery Club Fused Glass Kiln	\$	1,814	
LW Rec 2 Hopi/Pima Room Video Equipment	\$	5,000	
LWF Premier Speaker Series	\$	344	
Tennis & Pickleball Court Project (TPCP)	\$	4,100	Challenge Days
Tennis & Pickleball Court Project (TPCP)	\$4	84,382	
Cround Brooking Fob 1, 2012			

Ground Breaking Feb 1, 2013 Grand Opening Nov 15, 2013

Board of Directors: January 1, 2012

President **Chuck Krueger** Vice President JoAnn Sheerin Secretary Pat Schafer Asst. Secretary Marcia Stearns

Sandra Lackore Asst. Treasurer/Bookkeeper Treasurer Linda Robinson (Ind. Contractor)

Chuck Boerner Marv Diede Kay Eakin Norma Kjeldgaard

Bev Locke Ralph Mueller **April Taylor**

2012 Challenge Days

Jan 21 Arizona Centennial Celebration - Marshall Trimble, Arizona's official historian, presents a program of songs, stories and legends about the Grand Canyon State

Jan 21 Meet & Greet w/ Marshall Trimble

Jan 29 Pickleball Tournament

Feb 4 **Tennis Day Tournament**

Feb 14 Duplicate Bridge Day - 124 players

Party Bridge Day – 44 players Feb 18

Mar 1 Coyote Run/Heron Lakes Golf Tournament w/ Sunbelt Remodeling

- 136 golfers at Coyote Run and 76 at Heron Lakes

Jan 25 Valley Goldmine

Grant Recipients

East Valley Adult Resources (Donor Designated)	\$ 200
East Valley Adult Resources – Home Delivered Meals	\$ 3,000
East Valley Adult Resources – Assistance for Independent Living	\$ 3,000

House of Refuge \$10,900 Challenge Days

Interfaith Homeless Emergency Lodging (I-HELP)

\$10,600 Challenge Days Provides single homeless women, especially those escaping domestic violence, a safe place to sleep and showering

facilities in 12 different churches in the East Valley.

Superstition Mountain Museum	\$	250
Friends of the Big Band	\$	500
LW Computer Club (Donor Specified)	\$	200
LW Fitness Center Equipment (Donor Designated)	\$	10
LW Library – Large Print Books (Donor Designated)	\$ 4	1,057
LW Library – Common Reading Material	\$	300
LW Tennis & Pickleball Court Project (TPCP) (Donor Designated)	\$	445
LWF Premier Lecture Series		
Open Door (Donor Designated)	\$	300

Board of Directors:

President Chuck Krueger Vice President Bev Locke

Secretary Pat Schafer

Treasurer Peter Kjeldgaard (resigned July 1st) Treasurer (July 1st) Sandra Lackore

Frank Bauer Chuck Boerner Bill Cline Marvin Diede
Kay Eakin Norma Kjeldgaard Ralph Mueller (elected Apr BOD) Marcia Stearns

2011 Challenge Days

Jan 29 Bridge Day – 66 players

Jan 29 Tennis Tournament – over 150 players

Feb 26 Game Day: Bean Bag Toss, Billiards, Pickle Ball Mar 3 LWF/Sun Belt Remodeling Golf Tournament

Mar 8 Mardi Gras Ball

Jan 26 Valley Goldmine

Grant Recipients

East Valley Adult Resources – Outreach Specialist	\$ 20,000	(Jan 2011)
East Valley Adult Resources – Home Delivered Meals	\$ 6,000	(Jan 2011)
East Valley Adult Resources – Assistance for Independent Living	\$ 2,000	(Jan 2011)
East Valley Adult Resources – Outreach Specialist (Support transitioned to LW)	\$ 15,029	(Dec 2011)
East Valley Adult Resources – Home Delivered Meals	\$ 3,000	(Dec 2011)
East Valley Adult Resources – Assistance for Independent Living	\$ 2,000	(Dec 2011)
House of Refuge	\$ 11,000	Challenge Days
Mesa United Way (Donor Designated)	\$ 400	
Sirrine Adult Day Health Services	\$ 11,000	Challenge Days
Friends of the Big Band – Room set-up cost	\$ 500	
LW Art Association – New Display Panels	\$ 500	
Capital Improvement Fund – LW Fitness Center New Equipment	\$ 5,000	
LW Lap Swimmers Bulletin Board & Floating Lines (2011-2014)	\$ 2,000	
LW Library – Large Print Books (Donor Designated)	\$ 3,640	
LW Library – Common Reading Material	\$ 300	
LW Rec 2 Modernization Project	\$119,349	
Heard Museum Lectures	\$ 250	
Open Door (\$500 Grant + \$2,050 Donor Designated)	\$ 2,550	

Bill Cline (LWF) helped arrange LWCA Facilities donating a small used maintenance vehicle to House of Refuge

Sundays With Sirrine – A respite program for caregivers: Nov 14, Nov 21, Dec 5, Dec 12, Dec 19

The next "Powerful Tools for Caregivers" class will begin Feb. 7 for six weeks and Sirrine will bring their Bus to LW and take those receiving care to the Red Mountain Sirrine facility so that the Caretakers can join the class. Caring for someone with a chronic illness, such as dementia, heart disease, Parkinson's disease or stroke can be extremely stressful physically, emotionally and financially. During this class, participants will learn to reduce their own stress, improve self-confidence, communicate feelings, locate resources, become more able to make tough decisions, and bring balance to their own busy lives.

Board of Directors:

President Chuck Boerner Vice President Chuck Krueger

Secretary Bev Locke

Treasurer Peter Kjeldgaard Asst. Treasurer Don Alexander (resigned Oct BOD)

Frank Bauer Bill Cline Marvin Diede (elected Apr BOD)

Kay Eakin Norma Kjeldgaard Sandra Lackore (elected Apr BOD) Marcia Stearns

2009-2010 Challenge Days

Nov 18 Welcome Back Luau

Dec 3 Golf Tournament

Table Tennis

Jan 23 Bridge Day

Feb 6 Tennis Tournament

Feb 7 Bean Bag Toss – 24 two person teams

Mar 24 Valley Goldmine

Grant Recipients

East Valley Adult Resources – Outreach Specialist	\$ 20,000
East Valley Adult Resources – Home Delivered Meals	\$ 6.000

Hospice of the Valley \$ 7,000 Challenge Days

Sirrine Adult Day Care \$ 7,000 Challenge Days

Sirrine has two locations, one in downtown Mesa, and one adjacent to the Red Mountain Intergenerational Center. This valuable but relatively unknown agency provides respite for families and care givers with a loved one who can no longer be left alone during the day. They have a nurse on site, provide meals, medication, personal care and many enjoyable activities for clients, thus allowing them to remain in their home, with loved ones, for a longer period of time than would otherwise be possible.

Friends of the Big Band	\$	500
Golf Course Irrigation Project	\$:	22,225
Heard Museum Lectures	\$	250
LW Library – Large Print Books (Donor Designated)	\$	2,410
LW Outreach - Shelves	\$	31
LW Rec 2 Modernization Project	\$6	16,865
LW Wellness Center (Donor Designated)	\$	100
Open Door (\$600 Grant + \$500 Lions Directed Donation)	\$	1,100

Board of Directors: January 2009

President Chuck Boerner Vice President Bill Cline

Secretary Norma Kjeldgaard Treasurer Peter Kjeldgaard

Parliamentarian Pat Schafer

Don Alexander Frank Bauer Kay Eakin Chuck Krueger

Bev Locke Marcia Stearns

2009 Challenge Days

Jan 22 Golf Tournaments

Jan 31 Bridge Tournament

Feb 7 Tennis Tournament

Feb 15 Bean Bag Toss Tournament – 22 teams

Grant Recipients

East Valley Senior Services – Outreach Specialist	\$ 15,000
East Valley Senior Services – Home Delivered Meals	\$ 6,000
East Valley Senior Services – Assistance for Independent Living/Caring Corps	\$ 2.000

Hospice of the Valley – Hospice Charity Care

\$ 6,000 Challenge Days

Many people have personal experience with Hospice, but perhaps are unaware that some of the services offered to patients and their families are not covered by Medicare or other insurance. Our donation helps Hospice of the Valley offer those much needed and appreciated services.

Jewish Family and Children's Service - In-Home Geriatrics Counseling	\$ 3,000
Mesa United Way (Donor Designated)	\$ 100
Sunshine Acres Children's Home – Audio Video Equipment	\$6,450 (Challenge Days + Donor)
Electric ADA Handicap Door Openers (Craft Bldg & Café West Entrances)	\$ 3.171

Electric ADA Handicap bool Openers (craft blug & care West Entrances)	Y	3,1/1
Friends of the Big Band	\$	500
Golf Course Irrigation Project	\$	29,358
LW Library – Large Print Books (Donor Designated)	\$	2,530

LW Rec 2 Modernization Project \$887,479

New Craft Building Ground Breaking Feb 20, 2009

LW Wellness Center	\$ 100
Open Door (\$500 Grant + \$500 Lions Donor Designated)	\$ 1,000

Board of Directors: January 2008

President Chuck Boerner Vice President Bill Cline

Secretary Norma Kjeldgaard Recording Secretary Lynn Rose (Non-Board Member)

Treasurer Peter Kjeldgaard

Kay Eakin Leon Kambak (resigned Nov BOD) Bev Locke Pat Schafer

2007-08 Challenge Days

Dec 13	Coyote Run Golf Tournament – 120 golfers
Jan 12	2 nd Annual Tennis Tournament - Play for Charity
Jan 19	Bean Bag Tournament – 24 teams
Jan 26	Get Fit/Stay Fit Walkathon
Jan 26	"Come Play Bridge" Tournament – 100 players
Mar 08	Zoomers Street Dance & Car Show

Native American Pottery Raffle

Mar 25 Challenge Days Grand Finale

Grant Recipients

Banner Hospital Health Foundation – Nursing Skills Training Lab Equipmen	t \$ 10,000 C	hallenge Days
Lab Dedication Ceremony May 6, 2008		

East Valley Senior Services – Outreach Specialist	\$ 12,000
East Valley Senior Services – Home Delivered Meals	\$ 6,000
East Valley Senior Services – Caring Corps	\$ 2,000
Jewish Family and Children's Service - In-Home Geriatrics Counseling	\$ 3,000
Operation Homefront (Donor Designated)	\$ 2,940
Salvation Army – Hurricane Relief (Donor Specified)	\$ 100

Sunshine Acres Children's Home – New dorm building \$ 10,000 Challenge Days

LWF contribution to the home for orphaned and abandoned children spurred another donor to fully fund an additional, greatly needed residence for boys. LWF paid for architectural drawings & a benefactor paid for construction.

Friends of the Big Band	\$ 500
LW Computer Club (Donor Specified)	\$ 50
Capital Improvement Fund – LW Fitness Center New Equipment	\$ 9,800
LW Library – Large Print Books (Donor Specified)	\$ 4,050
LW Wellness Center	\$ 855
Open Door (\$500 Grant + \$500 Lions Donor Designated)	\$ 1,000

LW Rec 2 Modernization Project Ground Breaking Ceremony May 7, 2008

New stage, sound system, lighting used in December 2008 activities like the Mixed Chorus Christmas Concerts

\$926,950

Board of Directors:

President **Chuck Boerner** Vice President Bill Cline

Lynn Rose (Non-Board Member) Norma Kjeldgaard **Recording Secretary** Secretary

Treasurer Peter Kjeldgaard

Gene Blair (resigned May 07) Dick Culp (resigned Mar 07) Kay Eakin (elected Apr BOD)

Leon Kambak **Bev Locke** Marty Rose

Challenge Days was created in 2007 to involve residents in fun activities, inform them about local needs and raise funds for a specific organization outside our walls.

1st Challenge Days (Mar-Apr 2007)

Mar 24 Walk A Thon

Bean Bag Toss Tournament

Tennis Tournament

Zoomers Street Dance & Classic Car Show

Grande Finale - East Valley Big Band Concert/Dance Apr 01

Grant Recipients

Banner Hospital Health Foundation – Nursing Skills Training Lab Equipment \$ 16,000 Challenge Days

LWF purchased equipment for the Nursing Skills Learning Center at Banner Baywood Medical Center. That center is now instrumental in helping both the Medical Center and the Heart Hospital recruit, train and retain a high quality nursing and support staff. The lab offers nursing applicants the opportunity to hone their skills by practicing techniques first on mannequins and then through simulation training before being applied bedside.

The Learning Center is also available to care givers who need to be able to do certain procedures for a family member so that person may return home rather than moving to a nursing home.

East Valley Senior Services – Outreach Specialist	\$	12,000
East Valley Senior Services – Home Delivered Meals	\$	6,000
East Valley Senior Services – Caring Corps	\$	2,000
East Valley Senior Services – Towards Utility Bills	\$	1,000
Jewish Family and Children's Service - In-Home Geriatrics Counseling	\$	3,000
Mesa United Way	\$	1,425
Nyanbok Self Help Project (Donor Designated)	\$	700
Friends of the Big Band (\$500 grant + \$1,000 Donor Specified)	\$	1,500
LW Computer Club (Donor Specified)	\$	50
LW Library – Large Print Books (Donor Specified)	\$	3,180
LW Rec 2 Modernization Project	\$1	.01,480
LW Wellness: Durable Medical Equipment (Donor Designated)	\$	125
Open Door (\$500 grant + \$500 Lions Donor Designated)	\$	1,000

<u>2006</u>

Board of Directors: January 2006

President Chuck Boerner Vice President Bill Cline

Secretary Norma Kjeldgaard Treasurer Peter Kjeldgaard

Chair Planned Giving Committee Gene Blair

Dick Culp Leon Kambak Bev Locke Marty Rose

AAUW Education Fund (Donor Designated)	\$;	100
Jewish Family and Children's Service - In-Home Geriatrics Counseling	\$; 3	,000
Mesa Senior Services – Outreach Specialist	¢	10	0,000
Mesa Senior Services – Home Delivered Meals	\$	6	,000
Mesa United Way (Donor Designated)	¢	; 3	,300
Nyanbok Self Help Project (Donor Designated)	\$;	650
Electric ADA Handicap Door Openers (Library Entrance)	\$;	400
Friends of the Big Band	\$	1	,000
LW Computer Club – Memorial Fund (Triece & Rothrock) (Donor Designat	:ed) \$	5 1	.,755
LW Computer Club – Purchase of Hardware/software for the Handicapped	d (Donor Desig) \$;	200
Capital Improvement Fund – LW Fitness Center New Equipment	¢	; 3	,255
LW Hearing Assist Program (Donor Designated)	¢	; 4	,197
LW Library – Large Print Books (Donor Specified)	¢	; 2	,915
LW Outreach (2 drawer filing cabinet)	\$;	65
LW Recreation Dept – 6 tables – Donor Specified	\$	5 1	,081
LW Recreation Dept – 50 Personal Wireless Listening Systems to Hear Me	etings \$; 4	,196
LW Rec 2 Modernization Project	\$	24	1,879
Open Door (\$500 Grant + \$500 Lions Donor Designated)	\$	1	,000

<u>2005</u>

Board of Directors

President Chuck Boerner Vice President Bill Cline

Secretary Norma Kjeldgaard

Treasurer Peter Kjelgaard Asst. Treasurer Barbara Bernatz (resigned Jul BOD)

Gene Blair Leon Kambak (elected Mar BOD)

Bev Locke (elected Sep BOD)

Marty Rose Gene Watson (resigned Nov BOD)

Grant Recipients

Jewish Family and Children's Service - In-Home Geriatrics Counseling	\$ 3,000
Mesa Senior Services – Outreach Specialist	\$10,000
Mesa Senior Services – Home Delivered Meals	\$ 4,000
Mesa Senior Services – Caring Corps	\$ 2,000
Mesa United Way (Donor Designated)	\$ 5,900
Mesa Women's Heart (Start-up Expenses)	\$ 750
Salvation Army – Katrina Relief Fund	\$12,485
5 Electric ADA Handicap Door Openers Computer Club Memorial Fund (Donor Designated) Computer Club Handicapped Hardware (Donor Designated)	\$ 8,668 \$ 200 \$ 200
Friends of the Big Band	\$ 500
LW Library – Large Print Books (Donor Designated)	\$ 920
LW Wellness – Durable Medical Equipment (Donor Designated)	\$ 160
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<u>2004</u>

Board of Directors

President	Peter Kjeldgaard	Vice President	Gene Blair
Secretary	Norma Kjeldgaard	Treasurer	Barbara Bernatz

Chuck Boerner Joyce Johnson (resigned Mar 2004) Arnold Leonard

Marty Rose (elected May BOD) Gene Watson

Grant Recipients

Jewish Family and Children's Service - Geriatric In-home Counseling	\$	3,000
Mesa Senior Services – Outreach Specialist	\$1	10,000
Mesa Senior Services – Home Delivered Meals	\$	4,000
Mesa Senior Services – Caring Corps	\$	2,000
Mesa United Way (Donor Designated)	\$	350
Friends of the Big Band – Set-up fees	\$	500
LW Computer Lab Software	\$	4,837
Capital Improvement Fund – LW Fitness Center New Equipment	\$	8,191
LW Library – Large Print Books	\$	2,155
LW Outreach (Donor Designated)	\$	25
LW Wellness: Durable Medical Equipment (Donor Designated)	\$	240
Open Door (\$1,000 Grant + \$1,100 Lions Donor Designated)	\$	2,100

Board of Directors

President Peter Kjeldgaard Vice President Gene Blair

Secretary Norma Kjeldgaard

Treasurer Max Hiatt Asst. Treasurer Barbara Bernatz (elected Oct BOD)

Harry Anderson (resigned Feb 18th) Chuck Boerner (elected Mar BOD)

Joyce Johnson Arnold Leonard Gene Watson

LW Fitness and Rehabilitation Center

Ground Breaking Ceremony January 7, 2003

Grand Opening October 17, 2003

Grant Recipients

Jewish Family and Children's Service - Geriatric In-home Counseling	\$	3,000
Mesa Senior Services – Outreach Specialist	\$	8,000
Mesa Senior Services – Home Delivered Meals & Meals While You Heal	\$	4,000
Mesa Senior Services – Caring Corps	\$	2,000
Open Door	\$	1,000
Friends of the Big Band (Donor Designated)	\$	200
Capital Improvement Fund – LW Fitness Center New Equipment	\$1	.89,986
LW Welcomes You	\$	300
Lo Vision Support Group (Funds for Speakers: Traveling mike & brochures)	\$	50

2002

Board of Directors

President	Peter Kjeldgaard	Vice President	Gene Blair
Secretary	Norma Kjeldgaard	Treasurer	Max Hiatt

Harry Anderson Joyce Johnson Arnold Leonard Gene Watson

Grant Recipients

Jewish Family and Children's Service - Geriatric In-home Counseling	\$ 3,000
Mesa Senior Services – Outreach Specialist	\$ 8,000
Mesa Senior Services – Home Delivered Meals	\$ 4,000

Mesa Senior Services – Caring Corps \$ 2,000

Does the administrative task of matching volunteer drivers with the people who need transportation for medical services

LW Computer Lab Windows Software	e (Microsoft Grant)	\$21,907 (est value)
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Capital Improvement Fund – LW Fitness Center New Equipment \$31,906

LW Welcomes You – Provided lots of information about businesses, restaurants, \$ 550 entertainment and medical facilities in the surrounding area and more

Open Door \$ 1,000

Board of Directors

President	Doug Shannon	Vice President	Gene Blair
Secretary	Norma Kjeldgaard	Treasurer	Max Hiatt

Harry Anderson Gene Watson (Elected Feb BOD)

Grant Recipients

Jewish Family and Children's Service – Geriatric In-home Counseling	\$ 3,000
Mesa Senior Centers – Outreach Specialist	\$ 8,000
Mesa Senior Centers – Home Delivered Meals	\$ 4,000

Friends of the Big Band (Donor Designated)

\$ 500

LWF partially funded the setup charges so the Band has a place to provide cultural activities for the LW community. LWF also provides a conduit for restricted funding for this organization

Open Door \$ 1,000

Provides social contact for residents who are no longer able to participate in clubs and recreational activities due to physical challenges or homebound. Meetings are held once a month with entertainment, birthday recognition, flowers and refreshments to encourage Positive interaction. Transportation is provided to those who are in need.

2000

Board of Directors

President Doug Shannon Vice President Gene Blair Secretary Norma Kjeldgaard Treasurer Max Hiatt

Harry Anderson Harold Luntey (resigned Apr 19th)

Grant Recipients

Jewish Family and Children's Service – Geriatric In-home Counseling \$ 1,500

Offering behavioral health counseling services, fills the gap between what LW Health Services and the Outreach Specialist accomplish, and do so without duplicating services.

Mesa Senior Centers – Outreach Specialist	\$ 7	7,500
Mesa Senior Centers – Home Delivered Meals & Meals While You Heal		2,500
LW Booster Club – Programs for the Housebound Elderly (Donor Designated)	\$	35
LW Health Services – Loan Closet	\$	100
LW Library – Large Print Books	\$	475
LW Lo Vision Support Group – Funds for Speakers	\$	150

Board of Directors

President Doug Shannon Vice President John Wilkinson Secretary Norma Kjeldgaard Treasurer Max Hiatt

Gene Blair Harold Luntey

Grant Recipients

Mesa Senior Centers – Outreach Specialist \$ 7,500

Mesa Senior Centers – Home Delivered Meals & Meals While You Heal \$ 1,500

1998

Board of Directors

President Doug Shannon Vice President John Wilkinson Secretary Harold Luntey Treasurer Max Hiatt

Gene Blair

Grant Recipients

LW Health Services – Trauma Bags

\$ 500

Donate specialized trauma bags that contain storage space and easy access to virtually all the EMS supplies the nurses need to treat those in need of immediate assistance until more sophisticated medal help arrives at the manor.

Mesa Senior Centers – Outreach Specialist

\$ 7,500

To serve on-site at LW one day per week for one year to provide information on support services available to persons in need, to conduct in-home and group meetings to develop awareness of the program and services, and to evaluate existing support services in meeting needs.

Mesa Senior Centers – Home Delivered Meals & Meals While You Heal

\$ 1,500

To support their program to provide nutritional meals to frail, homebound elderly as well as those seniors who, because of physical limitations and/or lack of support systems, are unable to prepare nutritious meals for themselves during the critical recovery period from a recent hospital stay.

<u> 1997</u>

Board of Directors

President Doug Shannon Vice President John Wilkinson Secretary Harold Luntey Treasurer Max Hiatt

Gene Blair

<u> 1996</u>

Board of Directors

President Doug Shannon Vice President John Wilkinson

Secretary Harold Luntey Treasurer Tom Brower (Resigned Apr 1996)

Max Hiatt (elected Nov 1996)

Clyde Evertt

<u>1995</u>

Board of Directors (BOD)

President Doug Shannon Vice President John Wilkinson Secretary Harold Luntey Treasurer Tom Brower

Clyde Evertt

Grady McKinley was one of the founders of the Foundation, but he died before the Foundation was established.